The Power of DDI in Network Transformation

How advanced core DDI services enable a change-ready network to overcome connectivity modernization gaps



Brandon Butler Senior Research Manager, Enterprise Networks, IDC

Table of Contents



CLICK BELOW TO NAVIGATE TO EACH SECTION IN THIS DOCUMENT.

In This InfoBrief	ML/AI-Enhanced Assu of Network Moderniza
What Is the Connectivity Modernization Gap?4	Essential Guidance
The Importance of Change-Ready Networks5	Appendix: Supplemen
The Power of DDI Services in Enabling Change-Ready Networks 6	About the IDC Analyst
Flexible Platforms: Foundational to Change-Ready Networks 7	Message from the Spo
Integrated Security: Leveraging the Power of DDI to Secure the Enterprise 8	

of Network Modernization	
Essential Guidance	10
Appendix: Supplemental Data	1
About the IDC Analyst	
Message from the Sponsor	13

In This InfoBrief

Networking has never been more important as organizations across the globe look to assure secure and reliable connectivity for any user or application. But in today's modern dynamic environment where users can be anywhere and applications are everywhere, organizations increasingly realize they need to modernize their connectivity strategy to ensure their core network services meet the needs of their modern digital business operations.

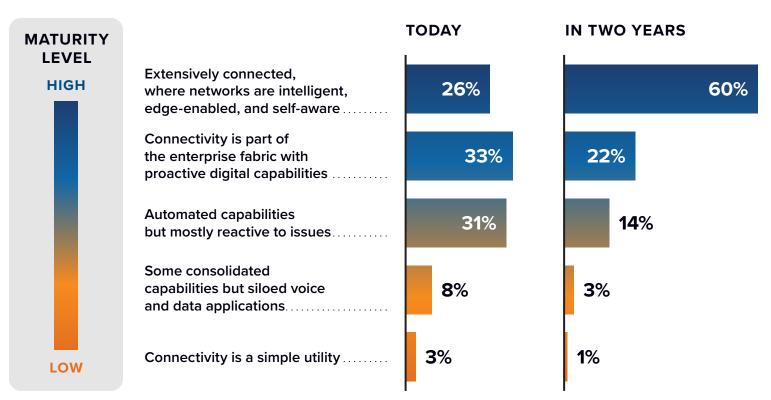
This InfoBrief will leverage IDC research and worldwide survey data to explore the following topics:

- > The connectivity modernization gap
- ▶ The importance of change-ready networks
- ▶ The power of DDI in enabling network transformation
- Key elements of advanced DDI
 - Flexible platforms, integrated security, and Al-enhanced capabilities
- Essential guidance for transforming core network services

What Is the Connectivity Modernization Gap?

Connectivity modernization describes the delta between business connectivity needs and current connectivity strategy.

Connectivity Maturity: Today and in Two Years



IDC survey data shows significant gaps in connectivity strategy modernization while also indicating a rapid maturation of connectivity strategy to overcome the modernization gap.

Organizations can accelerate their connectivity modernization strategy: A foundational element is advancing the core network services that enable connectivity.

n = 751; Source: IDC's Future Enterprise Connectivity Survey, 2024 | For an accessible version of the data on this page, see Supplemental Data in the Appendix.



4

The Importance of Change-Ready Networks

Change-ready networks are flexible, intelligent, and secure connectivity platforms for supporting the needs of a modern digital business.

Change-ready networks are a lynchpin to connectivity modernization. They must support:

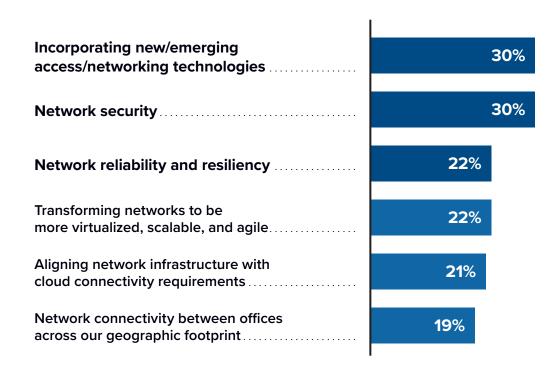
- Workers across operations teams: NetOps, SecOps, CloudOps, and AppDev
- Workloads across disparate domains:
 On premises, hybrid cloud, multicloud, and edge
- Workflows across complex functions:
 Any application, any user, anytime, anywhere

Challenges driving the need for change-ready networks include:

- Supporting new technologies and business use cases
- Enhancing security
- Hardening network reliability/resiliency
- Simplifying operations
- Managing the complexity of workloads/tools across on premises, cloud, and edge
- Dealing with a lack of visibility/analytics

Top Connectivity Challenges

From a networking perspective, what are the top 3 connectivity-related challenges your organization currently faces?



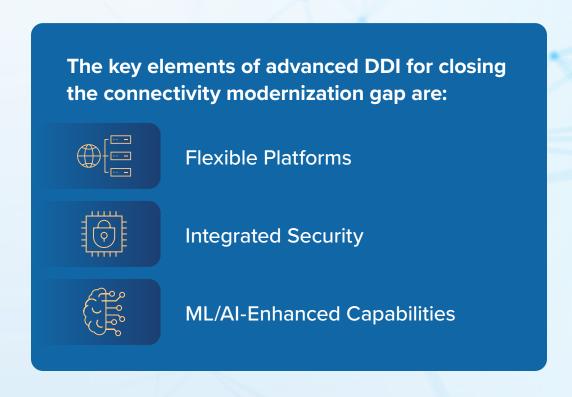
Note: New/emerging access/networking technologies are, for example, 5G, Wi-Fi 6, SD-WAN, private LTE/5G, and cloud. n = 751; Source: IDC's Future Enterprise Connectivity Survey, 2024

The Power of DDI Services in Enabling Change-Ready Networks

DDI components are core network services that power connectivity. DDI is an integrated offering of domain name services (DNS), dynamic host configuration protocol management, and IP address management functionality in a single solution.

DDI enables a variety of key advantages for powering change-ready networks:

- Automated systems: DDI replaces manually managed or siloed core network services, which do not scale as organizations grow and distribute workloads and are a security burden.
- Centralized visibility: DDI enables a single source of truth for network operations, including devices, domains, and IP addresses.
- Enhanced reliability and security: DDI hardens network operations with standardized processes and enables faster identification and remediation of network and security threats and problems.
- Policy-based management: DDI ensures unified network and security policies across on premises, hybrid cloud, and multicloud.





Flexible Platforms: Foundational to Change-Ready Networks

Key elements of flexible DDI platforms:



Centralized visibility and control of hybrid DDI resources

Consistent DDI policies with two-way synchronization, enabling seamless
 DDI management across on-premises and cloud DDI components



Choice in deployment and management style

- Physical, virtual, or SaaS-delivered DDI appliances
- Hardened and tightly integrated DDI services or software-based orchestration



Robust management of APIs

 For integrations with security and IT service management tools and the broader IT ecosystem





Integrated Security:

Leveraging the Power of DDI to Secure the Enterprise

DDI goes beyond powering core network services to play a critical role in securing enterprises. Purpose-built security tools should seamlessly integrate with flexible DDI platforms and third-party security tools. Key elements of a successful integrated security approach to core network services include:



Analyze

Use smart analytics to identify DNS-based threats and stop data exfiltration tactics like tunneling, domain generation algorithms, or beaconing to command-and-control servers.



Automate

Leverage policy-based, automated management to limit access to sensitive data, lock down critical systems, and reduce overall attack surface.



Integrate

Take advantage of robust integrations with third-party security tools, including security information and event management and security orchestration, automation, and response tools.



Protect

Support use cases such as distributed denial-of-service protection, advanced threat protection, and faster identification and remediation of security events.



ML/AI-Enhanced Assurance: A Key Enabler of Network Modernization

IDC research shows that organizations are increasingly keen to leverage AI to power network engineering and operations.



"My efforts in network automation must be fueled by Al capabilities."

n = 1,209, Source: IDC's Worldwide Al in Networking Special Report, 2024



"Al capabilities are a top selection criteria for campus and branch networking systems."

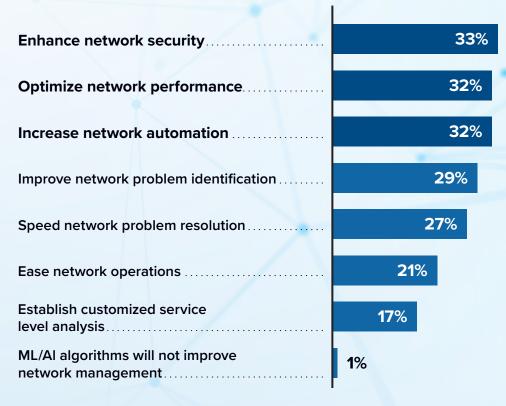
n = 630; Source: IDC's Worldwide AI in Networking Special Report, 2024

Foundational to Al-powered network management is the quantity and quality of data to fuel Al models.

Network visibility and analytics derived from core DDI services provide unified views of disparate resources, enabling powerful AI-enhanced management capabilities.

Top Ways AI Improves Network Management

In what ways do you believe ML/AI algorithms will most improve network management?



n = 751; Source: IDC's Future Enterprise Connectivity Survey, 2024



Essential Guidance

As organizations look to modernize their connectivity strategy, embrace change-ready networks, and focus on advanced core DDI services, IDC has the following advice:



Evaluate where modernization gaps exist and develop a plan to address them.



Consider platform-based approaches to core network services that enable operational efficiency and flexibility in deployment options (e.g., on-premises or cloud-based resources).



Ensure core network services support cross-domain and cross-functional workflows, including integrated visibility/analytics.



Prioritize security integrations to secure the enterprise.



Explore the opportunity for enhancing efficiencies with Al-powered network assurance.



Appendix: Supplemental Data

The table in this appendix provides an accessible version of the data for the complex figure in this document. Click "Return to original figure" below this table to get back to the original data figure.

SUPPLEMENTAL DATA FROM PAGE 4

Connectivity Maturity: Today and in Two Years

	Today	In Two Years
Extensively connected, where networks are intelligent, edge-enabled, and self-aware	26%	60%
Connectivity is part of the enterprise fabric with proactive digital capabilities	33%	22%
Automated capabilities but mostly reactive to issues	31%	14%
Some consolidated capabilities but siloed voice and data applications	8%	3%
Connectivity is a simple utility	3%	1%

n = 751; Source: IDC's Future Enterprise Connectivity Survey, 2024

Return to original figure

11

About the IDC Analyst



Brandon Butler Senior Research Manager, Enterprise Networks, IDC

Brandon Butler is a senior research manager covering enterprise networks within IDC's network infrastructure group. His research focuses on market and technology trends, forecasts, and competitive analysis in enterprise campus and branch networks. His coverage includes technologies used in local and wide area networking such as Ethernet switching, routing/SD-WAN, wireless LAN, and enterprise network management platforms. While contributing to ongoing forecast and market share updates, he also assists in end-user surveys, interviews, and advisory services and contributes to custom projects for IDC's Consulting and Go-To-Market Services practices.

More about Brandon Butler

Message from the Sponsor



BlueCat provides core services and solutions that help our customers, and their teams, deliver change-ready networks.

With BlueCat, organizations can build reliable, secure, and agile mission-critical networks that can support network modernization initiatives such as cloud adoption, SD-WAN, SASE and automation of key network provisioning and administration tasks. BlueCat's growing portfolio includes services and solutions for automated and unified DDI management, network security, multi-cloud management, network observability, performance management and health. The company is headquartered in Toronto and New York and has additional offices in Germany, Iceland, Japan, Singapore, Serbia, and the United Kingdom.

Learn more at www.bluecatnetworks.com/resources/the-change-ready-network



IDC Custom Solutions

This publication was produced by IDC Custom Solutions. The opinion, analysis, and research results presented herein are drawn from more detailed research and analysis independently conducted and published by IDC, unless specific vendor sponsorship is noted. IDC Custom Solutions makes IDC content available in a wide range of formats for distribution by various companies. This IDC material is licensed for external use and in no way does the use or publication of IDC research indicate IDC's endorsement of the sponsor's or licensee's products or strategies.



IDC Research, Inc. 140 Kendrick Street, Building B, Needham, MA 02494, USA T +1 508 872 8200







International Data Corporation (IDC) is the premier global provider of market intelligence, advisory services, and events for the information technology, telecommunications, and consumer technology markets. With more than 1,300 analysts worldwide, IDC offers global, regional, and local expertise on technology and industry opportunities and trends in over 110 countries. IDC's analysis and insight helps IT professionals, business executives, and the investment community to make fact-based technology decisions and to achieve their key business objectives.